

UNITED STATES DISTRICT COURT
DISTRICT OF NEW JERSEY

BLACK MOUNTAIN EQUITIES, INC.,

Plaintiff,

-against-

PACIFIC GOLD CORP.,

Defendant.

Docket No. 2:12-cv-01285-KM-CLW

STIPULATION

PACIFIC GOLD CORP.,

Counterclaim Plaintiff,

-against-

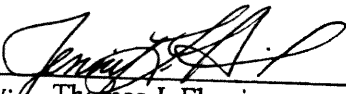
BLACK MOUNTAIN EQUITIES, INC., YA
GLOBAL INVESTMENTS, L.P., YORKVILLE
ADVISORS, LLC, TROY RILLO, and ADAM
BAKER,


Counterclaim Defendants.

IT IS HEREBY STIPULATED AND AGREED TO by and between Plaintiff and Counterclaim Defendant Black Mountain Equities, Inc., Counterclaim Defendants YA Global Investments, L.P., Yorkville Advisors, LLC, Troy Rillo and Adam Baker, and Defendant and Counterclaim Plaintiff Pacific Gold Corp., through their respective counsel, that the time in which Plaintiff and Counterclaim Defendants may move, answer, or otherwise respond to Defendant's Second Amended Counterclaims is extended to October 29, 2012.

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*Attorneys for Defendant Pacific Gold
Corp.*

Dated: New York, New York
September 28, 2012

Dated: New York, New York
September 28, 2012

So Ordered


s/Cathy L. Waldor

The Honorable ~~Walter M. Murphy, Jr.~~
Cathy L. Waldor, U.S.M.J.

10/1/2012